

# Express Bonding Questionnaire

|  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Company Name: | | |  | | | | |  | |  | |
| The name of the company must be its exact legal name, as it appears on license. | | | | | | | | | License No. | | |
| Address: | |  | | | |  | |  | | |  |
|  | | Street City State Zip | | | | | | | | | |
| Phone: |  | | | Fax: |  | | Federal Tax ID#: |  | | | |

|  |  |  |
| --- | --- | --- |
| Email: |  | Your firm is a:  Corporation  Partnership  Sole Proprietorship |

|  |  |
| --- | --- |
| Type of Construction Performed: |  |

## \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ History \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Date Business Established: |  | | Date Incorporated: |  | State of Incorporation: |  |
|  | | | | | | |
| Years of Experience | |  | | | | |
|  | | | | | | |
| Current / Prior Bond Company(s): | |  | | | | |
|  | |  | | | | |

### \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Organization / Owners and Key Employees \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

***List all Officers; include each owner with 5% or more ownership.***

|  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Name | | Position | | % of Stock | | Date of Birth | | | Social Security | | |
|  | |  | |  | |  | |  | | | |
| Spouse: | |  | |  | |  | |  | | | |
|  | |  | |  | |  | |  | | | |
| Spouse: | |  | |  | |  | |  | | | |
|  | | **Declaration** | | | | | | | | | |
|  |  | Owner | Spouse | | Owner | | Spouse | | | |  |
|  | **How is your credit?** | Poor, Fair, Excellent | Poor, Fair, Excellent | | Poor, Fair, Excellent | | Poor, Fair, Excellent | | |  | |
|  | **Bankruptcy in the last seven years?** | Yes / No | Yes / No | | Yes / No | | Yes / No | | |  | |
|  | **Any Tax Liens or Judgements?** | Yes / No | Yes / No | | Yes / No | | Yes / No | | |  | |
|  | **Do you have a Family Trust** | Yes / No | Yes / No | | Yes / No | | Yes / No | | |  | |

### \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Job Experience \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Largest Single Job Completed:$ | | |  | | | | | | | Year: | | |  | | |
|  | |  | | | | | | | |  | | |  | | |
| Largest Single Job Ever Bid: $ | | |  | | | | | | | Year: | | |  | | |
|  | |  | |  | | | |  | | | | |  | | |
| Bonding Capacity Desired: *Single* Job Size: $ | | | | |  | *Total* Work Program: $ | | | | |  | | | | |
|  |  | | |  | | | |  | | | | |  | | |
| Largest work on hand at any one time was: $ | | | |  | | | during |  | (yr.) | | | and consisted of | |  | (#) contracts. |