

# Express Bonding Questionnaire

|  |  |  |  |
| --- | --- | --- | --- |
| Company Name: |       |  |       |
|  The name of the company must be its exact legal name, as it appears on license. | License No. |
|  Address: |       |       |     |        |
|  |  Street City State Zip |
| Phone: |       | Fax: |       |  Federal Tax ID#: |       |

|  |  |  |
| --- | --- | --- |
| Email: |       | Your firm is a: [ ]  Corporation [ ]  Partnership [ ]  Sole Proprietorship  |

|  |  |
| --- | --- |
| Type of Construction Performed: |       |

## \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ History \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Date Business Established: |       | Date Incorporated: |       | State of Incorporation: |    |
|  |
| Years of Experience |       |
|  |
| Current / Prior Bond Company(s): |       |
|  |  |

### \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Organization / Owners and Key Employees \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

***List all Officers; include each owner with 5% or more ownership.***

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Name | Position | % of Stock | Date of Birth | Social Security  |
|       |       |     |    |       |
|  Spouse:      |       |     |    |       |
|       |       |     |    |       |
|  Spouse:      |       |     |    |       |
|  |  **Declaration**  |
|  |  | Owner | Spouse | Owner | Spouse |  |
|  | **How is your credit?** | Poor, Fair, Excellent | Poor, Fair, Excellent | Poor, Fair, Excellent | Poor, Fair, Excellent |  |
|  | **Bankruptcy in the last seven years?** | Yes / No | Yes / No | Yes / No | Yes / No |  |
|  | **Any Tax Liens or Judgements?** | Yes / No | Yes / No | Yes / No | Yes / No |  |
|   | **Do you have a Family Trust** |  Yes / No       | Yes / No | Yes / No | Yes / No |  |

### \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Job Experience \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

|  |  |  |  |
| --- | --- | --- | --- |
| Largest Single Job Completed:$ |       | Year: |       |
|  |  |  |  |
| Largest Single Job Ever Bid: $ |       | Year: |       |
|  |  |  |  |  |
| Bonding Capacity Desired: *Single* Job Size: $ |       | *Total* Work Program: $ |       |
|  |  |  |  |  |
| Largest work on hand at any one time was: $ |        | during |       | (yr.) |  and consisted of |      |  (#) contracts. |